

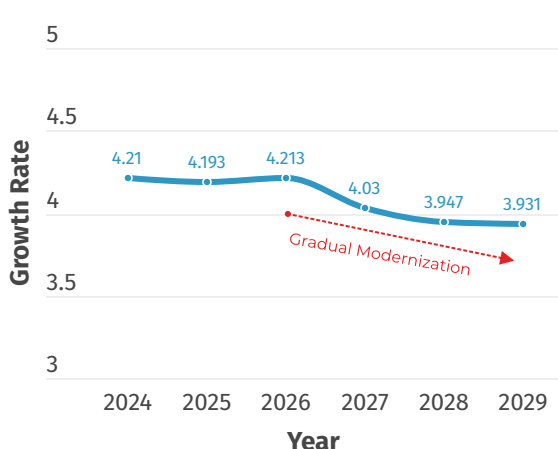
World, Regional, & National Economic Outlook

Emerging Markets and Developing Economies (EMDE) Projections (2024-2029)



EMDE Overview

This factsheet, based on IMF data, showcases Emerging Markets and Developing Economies projections spanning from 2024 to 2029.



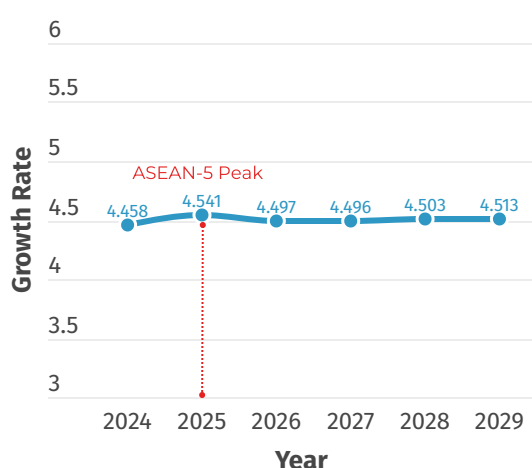
EMDE -The Gradual Moderation

The performance of Emerging Markets and Developing Economies is projected as follows:

- Achieved more substantial growth than advanced economies in 2024, with an impressive growth rate of 4.21%.
- **By 2025**, a growth rate of 4.19% is expected.
- Between 2025 and 2029, it will experience a gradual modernization, gradually easing from 4.19% to 3.93%.



ASEAN 5



The economic outlook for the ASEAN-5 is promising:

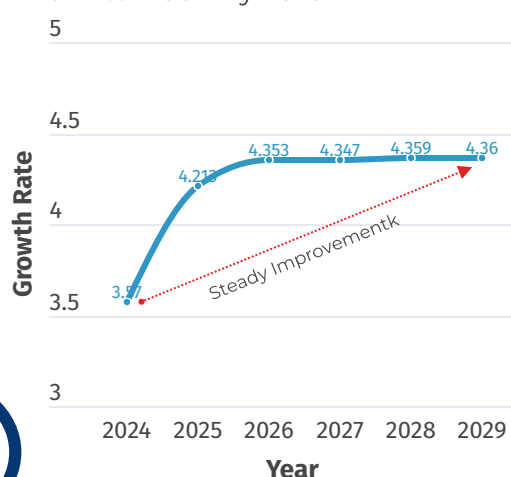
- Achieved stable growth of approximately 4.45% in 2024.
- Expected to rise to 4.54% by 2025.
- **The ASEAN-5 region showcases the most consistent and sustained growth trajectory among global regions.**



Sub-Saharan Africa

Sub-Saharan Africa shows a resilient growth pattern:

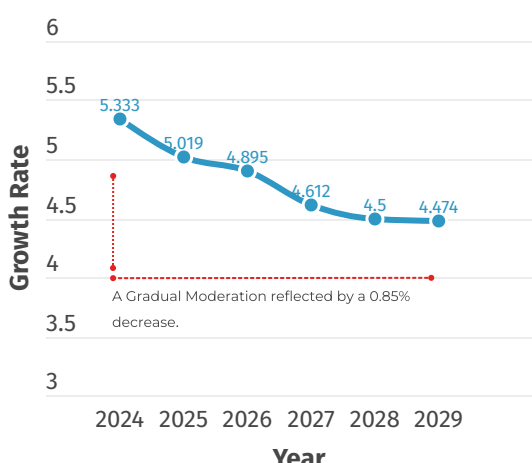
- **Steady Improvement:** Rates are projected to increase from 3.57% in 2024 to 4.36% by 2029.



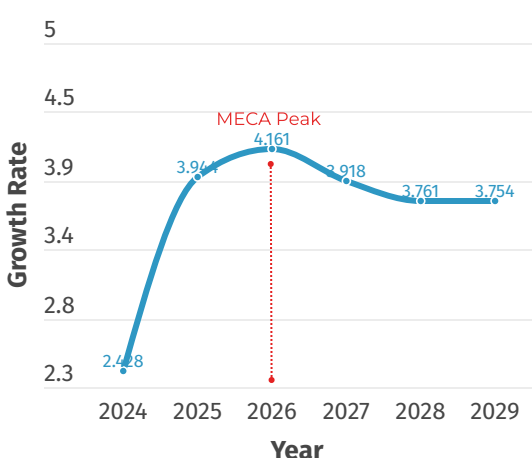
Regional Leaders

Emerging Asia is establishing itself as a key leader among EMDE countries:

- The growth rate reached 5.33% in 2024.
- The growth rate is projected to reach 5.02% in 2025.
- Gradual moderation to 4.47% by 2029
- **Emerging Asia consistently outperforms other regions.**



MECA



The Prospects for the Middle East and Central Asia:

- Growth is expected to rise from 2.4% in 2024 to 3.94% in 2025.
- Peaks at 4.16% in 2026.
- Stabilizes around 3.75% by 2029.



In Summary

- Sustained but gradually moderating growth for **EMDEs** from 2025 to 2029.
- **Emerging Asia** projected to lead global growth.
- **ASEAN-5** region expected to maintain consistent economic stability.
- **Middle East and Central Asia (MECA)** forecasted to recover, while Sub-Saharan Africa shows resilience.
- **Latin America and the Caribbean** are expected to see slower growth compared to other regions.
- Despite slight declines in growth rates, **EMDEs** maintain a positive economic outlook.